

# MORNING IDEA

Tuesday, August 20, 2024



<b>IHSG</b>	<b>7,467</b>
Change (%)	<b>0.47%</b>
Net Foreign	<b>4.99 T (YTD)</b>
Support	<b>7354</b>
Resistance	<b>7574</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,355	0.66%
IDXCYCLIC.JK	855	3.32%
IDXENERGY.JK	2,563	-0.06%
IDXFINANCE.JK	1,446	0.65%
IDXHEALTH.JK	1,449	-0.45%
IDXNONCYC.JK	710	0.05%
IDXINDUST.JK	1,051	1.18%
IDXINFRA.JK	1,593	-0.44%
IDXPROPERT.JK	673	0.01%
IDXTECHNO.JK	3,354	0.03%
IDXTRANS.JK	1,427	0.41%

Commodities	Last	Change %
Crude Oil Sep 24	74.0	-0.50%
Brent Crude Oil	77.6	-0.09%
Gold Dec 24	2544.3	0.12%
Copper Sep 24	4.2	0.20%

Indeks	Close	Change %
Dow Jones Industrial Average	40,897	0.58%
S&P 500	5,608	0.97%
NASDAQ Composite	17,877	1.39%
FTSE 100	8,357	0.55%
DAX PERFORMANCE-INDEX	18,422	0.54%
SSE Composite Index	2,894	0.49%
HANG SENG INDEX	17,570	0.80%
Nikkei 225	37,815	1.14%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.13 percent
Inflation Rate MoM	-0.18 percent
Interest Rate	6.25 percent
Balance of Trade	470 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.3 points



Source: Trading View, Divisi Research Erdikha

## NEWS HIGHLIGHT

- Laba IBOS Tumbuh pada semester 1-2024 secara tahunan
- Laba PPGL Tumbuh pada semester 1-2024 secara tahunan
- Laba ARKA Menyusut pada semester 1-2024 secara tahunan
- Indonesia, MSCI Global Standard Indexes List menghapus ANTM
- Indonesia, MSCI Global Small Cap Indexes List menambahkan ANTM, CMRY, FILM, INCO, WIKA

## NEWS MARKET

- SENTIMEN GLOBAL**
- \* Perdagangan sebelumnya selama sepekan US market (Indeks Bursa Amerika) ditutup menguat sesuai dengan prediksi kami outlook US market positif.
  - \* Sentimen dari global, rilis data US Inflation Rate YoY pada bulan Juli turun dibawah konsensus sebesar 2.9% (vs 3% periode sebelumnya ; konsensus 3%).
  - \* US Retail Sales MoM pada bulan Juli tumbuh sebesar 1% diatas konsensus pasar (vs 0% periode sebelumnya ; konsensus 0.3%)
  - \* Data ketenagakerjaan US melemah dibawah konsensus pasar sebesar 227 ribu (vs 233 ribu periode sebelumnya ; konsensus 232 ribu).
  - \* Sedangkan dari China, Rilis data retail sales YoY tumbuh sebesar 2.7% diatas konsensus pasar (vs 2% periode sebelumnya ; konsensus 2.6%).
- SENTIMEN DOMESTIK**
- \* Faktor global juga mempengaruhi pergerakan pasar di level domestik, rupiah kembali terapresiasi.
  - \* Indeks Harga Saham Gabungan (IHSG) selama sepekan ditutup menguat sesuai dengan prediksi kami positif.
  - \* Sentimen dari domestik, rilis data Neraca Perdagangan pada bulan Juli surplus sebesar 0.47B US\$ dibawah konsensus pasar (vs 2.39B US\$ periode sebelumnya ; konsensus 2.45B US\$).

- PEKAN INI**
- \* Selama sepekan kedepan, pergerakan US market (Indeks Bursa Amerika) akan di pengaruhi oleh risalah pejabat The Fed dan FOMC Minutes.
  - \* Data ketenagakerjaan US di proyeksikan akan melemah dari periode sebelumnya sebesar 225 ribu (vs 227 ribu periode sebelumnya).
  - \* PMI US di proyeksikan akan melemah dari periode sebelumnya sebesar 49.4 (manufaktur) dan 54.2 (services). (vs periode sebelumnya sebesar 49.6 dan 49.4).
  - \* Outlook US Market (Indeks Bursa Amerika) - Negatif.
  - \* Sedangkan dari dalam negeri, Pergerakan Indeks Harga Saham Gabungan (IHSG) akan dipengaruhi oleh BI Rate yang di proyeksikan konsensus akan stabil sebesar 6.25% (vs periode sebelumnya 6.25%).
  - \* Outlook IHSG - Negatif

- KOMODITAS**
- \* Harga Minyak mentah melemah dikarenakan oleh cadangan minyak yang bertambah dari periode sebelumnya diatas konsensus pasar sebesar 1.357 juta barel (vs -3.728 juta barel periode sebelumnya ; konsensus -2 juta barel).
  - \* Harga Batu bara melemah dari 3 bulan sebelumnya. Outlook Batu bara positif didorong oleh perpindahan musim di china dan penggunaan energi untuk AI.
  - \* Emas sempat sentuh all time high pada minggu sebelumnya, outlook emas masih menarik jika kekhawatiran akan resesi di US kembali naik karena merupakan asset safe heaven.

Source: Trading economics, Investing, AO Research.

## Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	5,025	Spec. Buy	5,125	5,275	4,870	High Volume Accum, entry level: 4980-5025
BBRI	4,820	Hold	4,910	5,050	4,670	Closing above MA 5
BIRD	1,670	Hold	1,700	1,750	1,615	Closing above MA 5
BSDE	1,190	Sell on Strenght	1,210	1,245	1,150	High Volume Accum
TINS	1,035	Hold	1,055	1,085	1,000	High Volume Accum

# LQ45 PRICE PERFORMANCE



Tuesday, August 20, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
AMMN	10,450	1.95%	81	AMMN		59.54%	AMMN	10,450	230%	3,170	▼	15,000	-30%
ESSA	805	0.63%	17	ESSA		51.89%	ESSA	805	64%	490	▼	920	-13%
BRIS	2,610	-0.38%	20	BRIS		50.00%	BRIS	2,610	80%	1,450	▼	2,960	-12%
PGAS	1,635	2.19%	8	PGAS		44.69%	PGAS	1,635	54%	1,060	▼	1,665	-2%
ADRO	3,280	0.00%	4	ADRO		37.82%	ADRO	3,280	41%	2,320	▼	3,370	-3%
SIDO	710	-1.39%	19	SIDO		35.24%	SIDO	710	49%	478	▼	780	-9%
ISAT	11,025	-1.56%	17	ISAT		17.60%	ISAT	11,025	27%	8,650	▼	12,250	-10%
BMRI	7,150	1.06%	12	BMRI		18.18%	BMRI	7,150	29%	5,525	▼	7,500	-5%
MEDC	1,305	-2.25%	5	MEDC		12.99%	MEDC	1,305	33%	980	▼	1,705	-23%
SRTG	1,805	-3.22%	15	SRTG		10.06%	SRTG	1,805	47%	1,225	▼	1,990	-9%
EXCL	2,240	0.00%	18	EXCL		12.00%	EXCL	2,240	19%	1,885	▼	2,650	-15%
PTBA	2,710	-0.73%	6	PTBA		11.07%	PTBA	2,710	18%	2,300	▼	3,160	-14%
UNTR	25,100	0.10%	5	UNTR		10.94%	UNTR	25,100	20%	20,925	▼	28,775	-13%
BBCA	10,375	0.48%	25	BBCA		10.37%	BBCA	10,375	21%	8,600	▼	10,425	0%
ICBP	11,400	0.22%	28	ICBP		7.80%	ICBP	11,400	19%	9,600	▼	11,825	-4%
PGEO	1,215	-1.22%	19	PGEO		3.85%	PGEO	1,215	25%	970	▼	1,680	-28%
BBTN	1,315	0.77%	5	BBTN		5.20%	BBTN	1,315	12%	1,175	▼	1,610	-18%
ITMG	26,475	0.19%	6	ITMG		3.22%	ITMG	26,475	12%	23,575	▼	31,425	-16%
AKRA	1,505	-0.66%	11	AKRA		2.03%	AKRA	1,505	18%	1,280	▼	1,865	-19%
CPIN	5,000	-2.91%	30	CPIN		-0.50%	CPIN	5,000	13%	4,410	▼	5,800	-14%
KLBF	1,610	-2.42%	24	KLBF		0.00%	KLBF	1,610	17%	1,375	▼	1,875	-14%
ACES	720	-2.04%	15	ACES		0.00%	ACES	720	8%	665	▼	995	-28%
INDF	6,450	-1.15%	9	INDF		0.00%	INDF	6,450	10%	5,850	▼	7,200	-10%
INKP	8,550	2.40%	7	INKP		2.70%	INKP	8,550	13%	7,600	▼	11,850	-28%
HRUM	1,315	-1.50%	30	HRUM		-1.50%	HRUM	1,315	25%	1,050	▼	1,945	-32%
MBMA	545	-1.80%	183	MBMA		-2.68%	MBMA	545	14%	476	▼	940	-42%
BBNI	5,350	0.94%	9	BBNI		-0.47%	BBNI	5,350	26%	4,260	▼	6,250	-14%
AMRT	2,860	0.35%	33	AMRT		-2.39%	AMRT	2,860	15%	2,490	▼	3,020	-5%
MTEL	655	-2.24%	26	MTEL		-7.09%	MTEL	655	19%	550	▼	770	-15%
ARTO	2,730	-0.73%	466	ARTO		-5.86%	ARTO	2,730	78%	1,530	▼	3,860	-29%
INCO	3,810	-1.30%	17	INCO		-11.60%	INCO	3,810	7%	3,554	▼	6,030	-37%
ASII	5,025	1.11%	6	ASII		-11.06%	ASII	5,025	17%	4,290	▼	6,650	-24%
ANTM	1,470	0.68%	13	ANTM		-13.78%	ANTM	1,470	25%	1,175	▼	2,020	-27%
MDKA	2,340	1.74%	#N/A	MDKA		-13.33%	MDKA	2,340	14%	2,060	▼	3,490	-33%
BBRI	4,820	-0.21%	12	BBRI		-15.81%	BBRI	4,820	18%	4,090	▼	6,450	-25%
BRPT	1,120	1.36%	230	BRPT		-15.79%	BRPT	1,120	29%	869	▼	1,947	-42%
TOWR	800	-1.84%	12	TOWR		-19.19%	TOWR	800	21%	660	▼	1,075	-26%
MAPI	1,420	-2.07%	13	MAPI		-20.67%	MAPI	1,420	15%	1,240	▼	2,050	-31%
INTP	7,275	2.83%	15	INTP		-22.61%	INTP	7,275	16%	6,275	▼	11,375	-36%
TLKM	2,930	-1.01%	12	TLKM		-25.82%	TLKM	2,930	9%	2,700	▼	4,240	-31%
GGRM	16,200	8.18%	11	GGRM		-20.30%	GGRM	16,200	12%	14,475	▼	27,125	-40%
UNVR	2,360	-1.26%	20	UNVR		-33.14%	UNVR	2,360	1%	2,330	▼	4,100	-42%
SMGR	4,130	1.98%	15	SMGR		-35.47%	SMGR	4,130	21%	3,410	▼	7,100	-42%
GOTO	54	0.00%	#N/A	GOTO		-37.21%	GOTO	54	8%	50	▼	116	-53%
BUKA	119	-0.83%	#N/A	BUKA		-44.91%	BUKA	119	11%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : Harga terendah selama 52 Minggu terakhir

**52W High** : Harga tertinggi selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari

besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Tuesday, August 20, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,850	-2.48%	#N/A	TPIA	9,850	87.62%	TPIA	9,850	394%	1,995	11,225	-12%
2 AMMN	10,450	1.95%	81	AMMN	10,450	59.54%	AMMN	10,450	230%	3,170	15,000	-30%
3 ADRO	3,280	0.00%	4	ADRO	3,280	37.82%	ADRO	3,280	41%	2,320	3,370	-3%
4 BMRI	7,150	1.06%	12	BMRI	7,150	18.18%	BMRI	7,150	29%	5,525	7,500	-5%
5 UNTR	25,100	0.10%	5	UNTR	25,100	10.94%	UNTR	25,100	20%	20,925	28,775	-13%
6 BBKA	10,375	0.48%	25	BBKA	10,375	10.37%	BBKA	10,375	21%	8,600	10,425	0%
7 ICBP	11,400	0.22%	28	ICBP	11,400	7.80%	ICBP	11,400	19%	9,600	11,825	-4%
8 CPIN	5,000	-2.91%	30	CPIN	5,000	-0.50%	CPIN	5,000	13%	4,410	5,800	-14%
9 KLBF	1,610	-2.42%	24	KLBF	1,610	0.00%	KLBF	1,610	17%	1,375	1,875	-14%
10 INDF	6,450	-1.15%	9	INDF	6,450	0.00%	INDF	6,450	10%	5,850	7,200	-10%
11 INKP	8,550	2.40%	7	INKP	8,550	2.70%	INKP	8,550	13%	7,600	11,850	-28%
12 BBNI	5,350	0.94%	9	BBNI	5,350	-0.47%	BBNI	5,350	26%	4,260	6,250	-14%
13 AMRT	2,860	0.35%	33	AMRT	2,860	-2.39%	AMRT	2,860	15%	2,490	3,020	-5%
14 ASII	5,025	1.11%	6	ASII	5,025	-11.06%	ASII	5,025	17%	4,290	6,650	-24%
15 ANTM	1,470	0.68%	13	ANTM	1,470	-13.78%	ANTM	1,470	25%	1,175	2,020	-27%
16 MDKA	2,340	1.74%	#N/A	MDKA	2,340	-13.33%	MDKA	2,340	14%	2,060	3,490	-33%
17 BBRI	4,820	-0.21%	12	BBRI	4,820	-15.81%	BBRI	4,820	18%	4,090	6,450	-25%
18 BRPT	1,120	1.36%	230	BRPT	1,120	-15.79%	BRPT	1,120	29%	869	1,947	-42%
19 TLKM	2,930	-1.01%	12	TLKM	2,930	-25.82%	TLKM	2,930	9%	2,700	4,240	-31%
20 UNVR	2,360	-1.26%	20	UNVR	2,360	-33.14%	UNVR	2,360	1%	2,330	4,100	-42%
21 GOTO	54	0.00%	#N/A	GOTO	54	-37.21%	GOTO	54	8%	50	116	-53%

## Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions -  
 Deletions ANTM

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

## NEXT

November 2024 Index Review  
 o Announcement date: 7 November 2024  
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

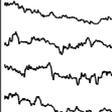
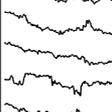
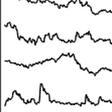
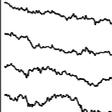
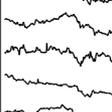
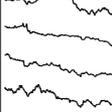
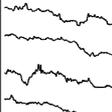
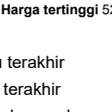
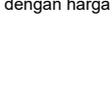
# IDX80 PERFORMANCE



Tuesday, August 20, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,450	1.95%	81		59.54%	AMMN	10,450	230%	3,170	15,000	-30%
ESSA	805	0.63%	17		51.89%	ESSA	805	64%	490	920	-13%
BRIS	2,610	-0.38%	20		50.00%	BRIS	2,610	80%	1,450	2,960	-12%
PGAS	1,635	2.19%	8		44.69%	PGAS	1,635	54%	1,060	1,665	-2%
ADRO	3,280	0.00%	4		37.82%	ADRO	3,280	41%	2,320	3,370	-3%
SIDO	710	-1.39%	19		35.24%	SIDO	710	49%	478	780	-9%
JPFA	1,590	-0.62%	8		34.75%	JPFA	1,590	51%	1,055	1,750	-9%
PNLF	334	-2.91%	8		26.52%	PNLF	334	38%	242	410	-19%
ELSA	490	-0.41%	5		26.29%	ELSA	490	32%	370	545	-10%
GJTL	1,240	-0.40%	3		19.81%	GJTL	1,240	97%	630	1,490	-17%
ISAT	11,025	-1.56%	17		17.60%	ISAT	11,025	27%	8,650	12,250	-10%
BMRI	7,150	1.06%	12		18.18%	BMRI	7,150	29%	5,525	7,500	-5%
MEDC	1,305	-2.25%	5		12.99%	MEDC	1,305	33%	980	1,705	-23%
SRTG	1,805	-3.22%	15		10.06%	SRTG	1,805	47%	1,225	1,990	-9%
EXCL	2,240	0.00%	18		12.00%	EXCL	2,240	19%	1,885	2,650	-15%
PTBA	2,710	-0.73%	6		11.07%	PTBA	2,710	18%	2,300	3,160	-14%
SMRA	645	0.78%	11		12.17%	SMRA	645	34%	480	695	-7%
PANI	5,375	-1.38%	371		9.69%	PANI	5,375	138%	2,260	6,150	-13%
JSMR	5,425	0.46%	5		11.40%	JSMR	5,425	52%	3,560	5,700	-5%
UNTR	25,100	0.10%	5		10.94%	UNTR	25,100	20%	20,925	28,775	-13%
BBCA	10,375	0.48%	25		10.37%	BBCA	10,375	21%	8,600	10,425	0%
CTRA	1,290	0.39%	11		10.26%	CTRA	1,290	32%	975	1,370	-6%
NISP	1,305	0.77%	7		10.59%	NISP	1,305	24%	1,050	1,445	-10%
MYOR	2,670	-0.37%	16		7.23%	MYOR	2,670	21%	2,200	2,850	-6%
ICBP	11,400	0.22%	28		7.80%	ICBP	11,400	19%	9,600	11,825	-4%
BSDE	1,190	3.03%	10		10.19%	BSDE	1,190	37%	870	1,190	0%
BNGA	1,815	0.28%	7		7.08%	BNGA	1,815	12%	1,620	2,220	-18%
PGEO	1,215	-1.22%	19		3.85%	PGEO	1,215	25%	970	1,680	-28%
INDY	1,470	-2.00%	10		2.44%	INDY	1,470	27%	1,155	2,380	-38%
BBTN	1,315	0.77%	5		5.20%	BBTN	1,315	12%	1,175	1,610	-18%
MIKA	3,000	1.01%	39		5.26%	MIKA	3,000	23%	2,430	3,200	-6%
PTPP	444	0.00%	5		3.74%	PTPP	444	63%	272	835	-47%
ITMG	26,475	0.19%	6		3.22%	ITMG	26,475	12%	23,575	31,425	-16%
AKRA	1,505	-0.66%	11		2.03%	AKRA	1,505	18%	1,280	1,865	-19%
CPIN	5,000	-2.91%	30		-0.50%	CPIN	5,000	13%	4,410	5,800	-14%
KLBF	1,610	-2.42%	24		0.00%	KLBF	1,610	17%	1,375	1,875	-14%
TKIM	7,500	0.33%	5		2.74%	TKIM	7,500	22%	6,125	10,375	-28%
ACES	720	-2.04%	15		0.00%	ACES	720	8%	665	995	-28%
ERAA	428	-0.93%	8		0.47%	ERAA	428	31%	326	510	-16%
INDF	6,450	-1.15%	9		0.00%	INDF	6,450	10%	5,850	7,200	-10%
INKP	8,550	2.40%	7		2.70%	INKP	8,550	13%	7,600	11,850	-28%
HRUM	1,315	-1.50%	30		-1.50%	HRUM	1,315	25%	1,050	1,945	-32%
PWON	456	0.44%	12		0.44%	PWON	456	25%	366	470	-3%
MBMA	545	-1.80%	183		-2.68%	MBMA	545	14%	476	940	-42%
BBNI	5,350	0.94%	9		-0.47%	BBNI	5,350	26%	4,260	6,250	-14%
MAPA	790	-1.25%	17		-3.66%	MAPA	790	16%	680	1,170	-32%
AMRT	2,860	0.35%	33		-2.39%	AMRT	2,860	15%	2,490	3,020	-5%
ENRG	212	0.00%	4		-3.64%	ENRG	212	33%	159	302	-30%
ASSA	755	-0.66%	18		-4.43%	ASSA	755	24%	610	1,150	-34%
MPMX	1,005	0.00%	7		-4.29%	MPMX	1,005	10%	915	1,095	-8%
AVIA	480	0.42%	18		-4.00%	AVIA	480	14%	422	625	-23%
ADMR	1,290	-0.77%	7		-5.15%	ADMR	1,290	22%	1,060	1,600	-19%
MTEL	655	-2.24%	26		-7.09%	MTEL	655	19%	550	770	-15%
ARTO	2,730	-0.73%	466		-5.86%	ARTO	2,730	78%	1,530	3,860	-29%

AUTO	2,200	0.46%	5	AUTO		-6.78%	AUTO	2,200	23%	1,795	▼	3,420	-36%
NCKL	925	0.54%	10	NCKL		-7.50%	NCKL	925	22%	760	▼	1,205	-23%
TBIG	1,900	-0.52%	27	TBIG		-9.09%	TBIG	1,900	19%	1,600	▼	2,200	-14%
BRMS	157	1.29%	83	BRMS		-7.65%	BRMS	157	24%	127	▼	226	-31%
INCO	3,810	-1.30%	17	INCO		-11.60%	INCO	3,810	7%	3,554	▼	6,030	-37%
ASII	5,025	1.11%	6	ASII		-11.06%	ASII	5,025	17%	4,290	▼	6,650	-24%
HEAL	1,295	0.00%	33	HEAL		-13.09%	HEAL	1,295	22%	1,060	▼	1,575	-18%
ANTM	1,470	0.68%	13	ANTM		-13.78%	ANTM	1,470	25%	1,175	▼	2,020	-27%
MDKA	2,340	1.74%	#N/A	MDKA		-13.33%	MDKA	2,340	14%	2,060	▼	3,490	-33%
BBRI	4,820	-0.21%	12	BBRI		-15.81%	BBRI	4,820	18%	4,090	▼	6,450	-25%
BRPT	1,120	1.36%	230	BRPT		-15.79%	BRPT	1,120	29%	869	▼	1,947	-42%
BMTR	218	-1.80%	5	BMTR		-18.66%	BMTR	218	9%	200	▼	320	-32%
MNCN	316	-0.63%	4	MNCN		-18.13%	MNCN	316	11%	284	▼	565	-44%
TOWR	800	-1.84%	12	TOWR		-19.19%	TOWR	800	21%	660	▼	1,075	-26%
MAPI	1,420	-2.07%	13	MAPI		-20.67%	MAPI	1,420	15%	1,240	▼	2,050	-31%
BFIN	990	4.21%	10	BFIN		-17.84%	BFIN	990	24%	800	▼	1,380	-28%
SCMA	128	0.00%	14	SCMA		-24.71%	SCMA	128	9%	117	▼	170	-25%
INTP	7,275	2.83%	15	INTP		-22.61%	INTP	7,275	16%	6,275	▼	11,375	-36%
TLKM	2,930	-1.01%	12	TLKM		-25.82%	TLKM	2,930	9%	2,700	▼	4,240	-31%
GGRM	16,200	8.18%	11	GGRM		-20.30%	GGRM	16,200	12%	14,475	▼	27,125	-40%
BTPS	1,255	3.72%	11	BTPS		-25.74%	BTPS	1,255	26%	1,000	▼	2,260	-44%
EMTK	400	0.00%	54	EMTK		-32.20%	EMTK	400	14%	350	▼	670	-40%
UNVR	2,360	-1.26%	20	UNVR		-33.14%	UNVR	2,360	1%	2,330	▼	4,100	-42%
SMGR	4,130	1.98%	15	SMGR		-35.47%	SMGR	4,130	21%	3,410	▼	7,100	-42%
GOTO	54	0.00%	#N/A	GOTO		-37.21%	GOTO	54	8%	50	▼	116	-53%
BUKA	119	-0.83%	#N/A	BUKA		-44.91%	BUKA	119	11%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**IDX80** adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# MARKET MOVER

Tuesday, August 20, 2024



## LQ 45 Performance

### \*Top Gainer\*

GGRM 16,200 (8.1%)  
PTMP 73 (5.7%)  
INTP 7,275 (2.8%)  
INKP 8,550 (2.3%)  
PGAS 1,635 (2.1%)

### \*Top Volume\*

GOTO 54 (11.7 Mn Lot)  
BBRI 4,820 (1.9 Mn Lot)  
ANTM 1,470 (1.7 Mn Lot)  
BRPT 1,120 (0.8 Mn Lot)  
ACES 720 (0.7 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,820 (33k x)  
ANTM 1,470 (29k x)  
TLKM 2,930 (15k x)  
ACES 720 (14k x)  
BBCA 10,375 (13k x)

### \*Top Loser\*

SRTG 1,805 (-3.2%)  
CPIN 5,000 (-2.9%)  
KLBF 1,610 (-2.4%)  
MEDC 1,305 (-2.2%)  
MTEL 655 (-2.2%)

### \*Top Value\*

BBRI 4,820 (939.3 IDR Bn)  
BBCA 10,375 (528 IDR Bn)  
BMRI 7,150 (356.2 IDR Bn)  
BBNI 5,350 (298.5 IDR Bn)  
ASII 5,025 (270.9 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

VICO 144 (34.5%)  
JMAS 148 (34.5%)  
TNCA 187 (34.5%)  
TMPO 99 (33.7%)  
TAXI 5 (25%)

### \*Top Volume\*

GOTO 54 (11.7 Mn Lot)  
BUMI 87 (7.6 Mn Lot)  
BBKP 64 (7.2 Mn Lot)  
KPIG 169 (4.9 Mn Lot)  
WIKA 334 (4.1 Mn Lot)

### \*Top Frekuensi\*

FIRE 103 (39k x)  
BBRI 4,820 (33k x)  
ANTM 1,470 (29k x)  
WIKA 334 (24k x)  
BSBK 64 (22k x)

### \*Top Loser\*

TELE 3 (-25%)  
ANDI 7 (-12.5%)  
PIPA 7 (-12.5%)  
ELTY 8 (-11.1%)  
SSTM 234 (-10%)

### \*Top Value\*

BBRI 4,820 (939.3 IDR Bn)  
BBCA 10,375 (528 IDR Bn)  
BMRI 7,150 (356.2 IDR Bn)  
BREN 9,200 (319.2 IDR Bn)  
BBNI 5,350 (298.5 IDR Bn)

# ECONOMIC CALENDAR



Tuesday August 13 2024				Actual	Previous	Consensus	Forecast
<b>7:30 PM</b>	US	<a href="#">PPI MoM JUL</a>		<a href="#">0.10%</a>	<a href="#">0.20%</a>	<a href="#">0.20%</a>	<a href="#">0.10%</a>
<b>7:30 PM</b>	US	<a href="#">Core PPI MoM JUL</a>		<a href="#">0.00%</a>	<a href="#">0.3% @</a>	<a href="#">0.20%</a>	<a href="#">0.20%</a>
Wednesday August 14 2024				Actual	Previous	Consensus	Forecast
<b>3:30 AM</b>	US	<a href="#">API Crude Oil Stock Change AUG/09</a>		<a href="#">-5.205M</a>	<a href="#">0.18M</a>	<a href="#">-2M</a>	
<b>7:30 PM</b>	US	<a href="#">Core Inflation Rate MoM JUL</a>		<a href="#">0.20%</a>	<a href="#">0.10%</a>	<a href="#">0.20%</a>	<a href="#">0.30%</a>
<b>7:30 PM</b>	US	<a href="#">Core Inflation Rate YoY JUL</a>		<a href="#">3.20%</a>	<a href="#">3.30%</a>	<a href="#">3.20%</a>	<a href="#">3.30%</a>
<b>7:30 PM</b>	US	<a href="#">Inflation Rate MoM JUL</a>		<a href="#">0.2%</a>	<a href="#">-0.10%</a>	<a href="#">0.20%</a>	<a href="#">0.20%</a>
<b>7:30 PM</b>	US	<a href="#">Inflation Rate YoY JUL</a>		<a href="#">2.90%</a>	<a href="#">3.00%</a>	<a href="#">3.00%</a>	<a href="#">3.00%</a>
<b>9:30 PM</b>	US	<a href="#">EIA Crude Oil Stocks Change AUG/09</a>		<a href="#">1.357M</a>	<a href="#">-3.728M</a>	<a href="#">-2M</a>	
Thursday August 15 2024				Actual	Previous	Consensus	Forecast
<b>8:30 AM</b>	CN	<a href="#">House Price Index YoY JUL</a>		<a href="#">-4.90%</a>	<a href="#">-4.50%</a>		<a href="#">-5.00%</a>
<b>9:00 AM</b>	CN	<a href="#">Industrial Production YoY JUL</a>		<a href="#">5.10%</a>	<a href="#">5.30%</a>	<a href="#">5.20%</a>	<a href="#">5.00%</a>
<b>9:00 AM</b>	CN	<a href="#">Retail Sales YoY JUL</a>		<a href="#">2.70%</a>	<a href="#">2.00%</a>	<a href="#">2.60%</a>	<a href="#">3.00%</a>
<b>9:00 AM</b>	CN	<a href="#">Unemployment Rate JUL</a>		<a href="#">5.20%</a>	<a href="#">5.00%</a>	<a href="#">5.10%</a>	<a href="#">5.10%</a>
<b>11:00 AM</b>	ID	<a href="#">Balance of Trade JUL</a>		<a href="#">\$0.47B</a>	<a href="#">\$2.39B</a>	<a href="#">\$2.45B</a>	
<b>7:30 PM</b>	US	<a href="#">Retail Sales MoM JUL</a>		<a href="#">1.00%</a>	<a href="#">0.00%</a>	<a href="#">0.30%</a>	<a href="#">0.20%</a>
<b>7:30 PM</b>	US	<a href="#">Export Prices MoM JUL</a>		<a href="#">0.70%</a>	<a href="#">-0.50%</a>	<a href="#">0.00%</a>	<a href="#">-0.10%</a>
<b>7:30 PM</b>	US	<a href="#">Import Prices MoM JUL</a>		<a href="#">0.10%</a>	<a href="#">0.00%</a>	<a href="#">-0.10%</a>	<a href="#">0.10%</a>
<b>7:30 PM</b>	US	<a href="#">Initial Jobless Claims AUG/10</a>		<a href="#">227K</a>	<a href="#">233K</a>	<a href="#">232K</a>	<a href="#">239.0K</a>

# ECONOMIC CALENDAR



Monday August 19 2024				Actual	Previous	Consensus	Forecast
<b>8:15 PM</b>	US	Fed Waller Speech					
Tuesday August 20 2024				Actual	Previous	Consensus	Forecast
<b>8:15 AM</b>	CN	Loan Prime Rate 1Y		3.35%	3.35%	3.35%	3.35%
<b>8:15 AM</b>	CN	Loan Prime Rate 5Y AUG		3.85%	3.85%	3.85%	3.85%
Wednesday August 21 2024				Actual	Previous	Consensus	Forecast
8:30 AM	ID	Property Price Index YoY Q2		1.89%			1.70%
2:20 PM	ID	Loan Growth YoY JUL		12.36%			12.40%
<b>2:30 PM</b>	ID	Interest Rate Decision		6.25%	6.25%	6.25%	6.25%
2:30 PM	ID	Deposit Facility Rate AUG		5.50%	5.50%	5.50%	5.50%
2:30 PM	ID	Lending Facility Rate AUG		7%	7.00%	7.00%	7.00%
<b>9:30 PM</b>	US	EIA Crude Oil Stocks Change AUG/16		1.357M			
Thursday August 22 2024				Actual	Previous	Consensus	Forecast
<b>1:00 AM</b>	US	FOMC Minutes					
10:00 AM	ID	Current Account Q2		\$-2.2B			\$-0.9B
<b>7:30 PM</b>	US	Initial Jobless Claims AUG/17		227K	225K	240.0K	240.0K
<b>8:45 PM</b>	US	S&P Global Manufacturing PMI Flash AUG		49.6	49.4	49.5	49.5
<b>8:45 PM</b>	US	S&P Global Services PMI Flash AUG		55	54.2	54	54
<b>9:00 PM</b>	US	Existing Home Sales JUL		3.89M	3.89M	3.8M	3.8M
Friday August 23 2024				Actual	Previous	Consensus	Forecast
<b>9:00 PM</b>	US	Fed Chair Powell Speech					
<b>9:00 PM</b>	US	New Home Sales JUL		0.617M	0.63M	0.62M	0.62M

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